

MENZIES
BRIGHTER THINKING

# OUR FORENSIC AND VALUATION SERVICES

We thrive on assisting our clients with their most challenging and complex problems and helping to achieve clear resolution. Our services range from pre-action advice through to expert evidence and testimony, from investigating suspicions of irregularities through to reporting and supporting subsequent action.

Our team of specialist forensic accountants and expert share and business valuers can draw on a wealth of experience and knowledge across a range of legal and contentious issues. We regularly act as independent Expert Witness, giving evidence and expert testimony in court and arbitral settings. We assist in alternative dispute resolution, including mediation and expert determination. Our partners also take appointments as Determining Expert for accounting and valuation related disputes.

Whatever your issue, we can provide the forensic accounting and valuation insight to help resolve it.

## Forensic and Valuation Services at Menzies:

- **Shareholder disputes:** Where there are allegations of unfair prejudice to minority shareholders, alleged misconduct or removal of officers, or disputes over shareholder agreements, we can assess the loss of value suffered.
- **Contractual disputes:** A breach of contract can give rise to substantial claims: using our commercial insights and expertise in claims, we identify and quantify loss of profits and the damages arising in contractual disputes.
- **Contentious valuations:** We undertake valuations across a range of contentious situations including breach of warranty, expropriation of assets, loss of investment opportunity or claims of fraudulent misrepresentation. We also have extensive experience in matrimonial disputes.
- **Completion accounts and earn-outs:** Agreeing final adjustments to price in M&A deals can be contentious. We provide forensic accounting and financial reporting advice to achieve optimal outcomes in transactions.
- **Intellectual property disputes:** Infringement or theft of IP, licensing and royalty disputes, or damage to IP assets can have a significant financial impact. We can assist in quantifying losses both to date and into the future.
- **Dispute advisory:** Having an expert on your side, in an advisory role can unlock a case. Our team can help with formulating claims, advising on strategy, exploring issues and testing the case, keeping the testifying expert independent.
- **Financial and fraud investigations:** Where there are suspicions of financial crime or accounting irregularities, we assist with the what, when and who, swiftly gathering evidence and reporting findings so appropriate action can be taken.
- **Contentious insolvency:** We work closely with insolvency practitioners and funders on matters arising from insolvency, including investigating misconduct, fraud or other wrongdoing, issues around valuations, and asset recovery.

## Contact our team today




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