

# Remortgage Questionnaire

Please complete all the sections of this questionnaire. We will then be able to start dealing with your property transaction. **Most importantly, please ensure the form is signed and dated where indicated below before returning the form to us.**

## Section 1 – General

### Applicant 1

**FULL** name, (first and surname) \_\_\_\_\_

Date of birth \_\_\_\_\_ National Ins Number \_\_\_\_\_

Contact details: Home Tel. \_\_\_\_\_ Work Tel \_\_\_\_\_

Mobile \_\_\_\_\_ Email \_\_\_\_\_

### Applicant 2

**FULL** names, (first and surname) \_\_\_\_\_

Date of birth \_\_\_\_\_ National Ins Number \_\_\_\_\_

Contact details: Home Tel \_\_\_\_\_ Work Tel \_\_\_\_\_

Mobile \_\_\_\_\_ Email \_\_\_\_\_

**Please enclose cheque for £250.00 made payable to Whitehead Monckton to cover initial expenses.**

All monies paid and not used on your behalf will be credited to your account.

- (a) I/we authorise Whitehead Monckton to act in this transaction.
- (b) Other solicitors have not been instructed.
- (c) The replies set out in this questionnaire are correct.
- (d) I/we authorise Whitehead Monckton to give third parties any information requested in connection with the transaction.

Finally, can we ask what prompted you to contact Whitehead Monckton?

Recommendation                      If so, by whom? \_\_\_\_\_

Website              Advert              Other              \_\_\_\_\_

**Signed** \_\_\_\_\_ **Signed** \_\_\_\_\_

**Dated** \_\_\_\_\_

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## Section 2 – Re-mortgage

1 **FULL** address of the property to be re-mortgaged (incl postcode): \_\_\_\_\_  
\_\_\_\_\_

2 Existing mortgage details:-

(a) Name of Building Society/Lender: \_\_\_\_\_  
\_\_\_\_\_

(b) Address: \_\_\_\_\_  
\_\_\_\_\_

(c) Account/Roll No. (this is most important): \_\_\_\_\_

(d) Approximate mortgage amount outstanding: £ \_\_\_\_\_

3 If there is money due to any other organisation, e.g. for home improvements, please supply:-

(a) Name of Lender: \_\_\_\_\_

(b) Address: \_\_\_\_\_  
\_\_\_\_\_

(c) Account/Roll No: \_\_\_\_\_

(d) Approximate amount outstanding: £ \_\_\_\_\_

### **PLEASE NOTE THAT ALL LOANS ON THE PROPERTY MUST BE RE-PAID ON COMPLETION**

4 Is the property Freehold or Leasehold? \_\_\_\_\_

5 If you have married since you purchased this property please let us borrow your Marriage Certificate.

6 New mortgage details:-

(a) Name and address of the Lender. \_\_\_\_\_  
\_\_\_\_\_

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(b) Name and address of Broker (if any):

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(c) Amount of mortgage you have applied for £ \_\_\_\_\_

(d) Is the mortgage a re-payment or endowment mortgage: \_\_\_\_\_

(e) What is the term of the mortgage? \_\_\_\_\_

**PLEASE NOTE IF YOUR PROPERTY IS IN JOINT NAMES THE MORTGAGE MUST ALSO BE IN JOINT NAMES.**

7 Have any structural alterations been carried out on the property within the last 4 years?  
**YES / NO**

If yes, please supply a copy of the necessary planning permission and/or building regulation consent.