

Remortgage Questionnaire

Please complete all the sections of this questionnaire. We will then be able to start dealing with your property transaction. **Most importantly, please ensure the form is signed and dated where indicated below before returning the form to us.**

Section 1 – General

Applicant 1

FULL name, (first and surname) _____

Date of birth _____ National Ins Number _____

Contact details: Home Tel. _____ Work Tel _____

Mobile _____ Email _____

Applicant 2

FULL names, (first and surname) _____

Date of birth _____ National Ins Number _____

Contact details: Home Tel _____ Work Tel _____

Mobile _____ Email _____

Please enclose cheque for £250.00 made payable to Whitehead Monckton to cover initial expenses.

All monies paid and not used on your behalf will be credited to your account.

- (a) I/we authorise Whitehead Monckton to act in this transaction.
- (b) Other solicitors have not been instructed.
- (c) The replies set out in this questionnaire are correct.
- (d) I/we authorise Whitehead Monckton to give third parties any information requested in connection with the transaction.

Finally, can we ask what prompted you to contact Whitehead Monckton?

Recommendation _____ If so, by whom? _____

Website _____ Advert _____ Other _____

Signed _____ **Signed** _____

Dated _____

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Section 2 – Re-mortgage

1 **FULL** address of the property to be re-mortgaged (incl postcode): _____

2 Existing mortgage details:-

(a) Name of Building Society/Lender: _____

(b) Address: _____

(c) Account/Roll No. (this is most important): _____

(d) Approximate mortgage amount outstanding: £ _____

3 If there is money due to any other organisation, e.g. for home improvements, please supply:-

(a) Name of Lender: _____

(b) Address: _____

(c) Account/Roll No: _____

(d) Approximate amount outstanding: £ _____

PLEASE NOTE THAT ALL LOANS ON THE PROPERTY MUST BE RE-PAID ON COMPLETION

4 Is the property Freehold or Leasehold? _____

5 If you have married since you purchased this property please let us borrow your Marriage Certificate.

6 New mortgage details:-

(a) Name and address of the Lender. _____

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(b) Name and address of Broker (if any):

(c) Amount of mortgage you have applied for £ _____

(d) Is the mortgage a re-payment or endowment mortgage: _____

(e) What is the term of the mortgage? _____

PLEASE NOTE IF YOUR PROPERTY IS IN JOINT NAMES THE MORTGAGE MUST ALSO BE IN JOINT NAMES.

7 Have any structural alterations been carried out on the property within the last 4 years?
Y E S / N O

If yes, please supply a copy of the necessary planning permission and/or building regulation consent.